MATOC Industry Connection Event

ACEC & Sound Transit Capital Delivery Department

January 21, 2025





Today's Agenda

- I. Welcome
- II. Introductions
- **III.** Owner of Choice
- **IV. MATOC Opportunities**
- V. Q&A
- **VI. Networking Time**







Sound Transit as the Owner of Choice

Creating Regional Success Through Collaborative Partnerships

Unprecedented investment in the region

\$100B Investment by Sound Transit

Embarking on the next phase at \$60B+

\$5.6B 2024-2028 Port of Seattle

\$30B Connecting WA & Move Ahead WA

\$2.5B City of Seattle







ST3 Portfolio (\$60B+)

Link Light Rail Extensions

- 62 New Miles extending service to Everett, Tacoma Dome, Ballard (including new Downtown Tunnel), West Seattle, and South Kirkland
- Infill Stations Graham St. and Boeing Access Rd.
- Operations & Maintenance Facilities (North & South)

Bus Rapid Transit (BRT)

- I-405, SR 518, and SR 522
- Bus Base North

Sounder South

- Platform Extensions
- Access Improvements
- Maintenance Base

State of Good Repair projects

LRV Fleet Expansion

Transit Oriented Development
(TOD)





2025 look ahead

- Owner of Choice/Partner with industry
- Complete key procurements (PDB)
- Prepare the ST team
- Project team decision making
- Implement PMIS
- Refine processes, agreements, tools
- Business inclusion and workforce focus
- Partnership (FTA, WSDOT, and AHJs)
- Cost and schedule efficiency







Equity in Infrastructure Project (EIP)

Monumental commitment to equity through the Equity in Infrastructure Pledge

The Equity in Infrastructure Pledge commits to build generational wealth and reduce the racial wealth gap by improving public infrastructure contracting practices to create more prime, joint venture and equity contracting opportunities for Historically Underutilized Businesses (HUBs).

EIP will showcase Sound Transits innovative MATOC procurements in their upcoming newsletter.

ST also joined a call with Secretary Buttigieg on Dec. 17.





Seattle pledge signatories

Sound Transit Port of Seattle King County Community Transit
City of Seattle
Hill International



Supporting our Region beyond built infrastructure thru Inclusivity

Participation requirements

- DBE Goals
- Small Business Goals
- Reporting on LBE, SBE, MBE, MWBE, WBE, Veteran, and LGBTQ participation

Key staff – Inclusivity Lead

Mentor Protégé Program

- Meaningful Capacity Building
- Measurable Outcomes

Certification completed as a condition of award /execution of a Contract. If you are in the process of obtaining certification, notify the ST Contracts Specialist

Community transformation programs

- Intern Opportunities
- Entry level positions
- K-12 School STEM Engagement







MATOC Opportunities

(Multiple Award Task Order Contract)

MATOC

- MATOC, similar to a bench or on-call contract to bring on qualified firms
- ST has used and is using numerous professional services bench contracts today
- Reduces number of procurements
- Utilize task order process
- Nimble contracts, bringing on an array of services and support multiple projects
- Agency wide use
- Meaningful capacity building
- Discrete project awards may continue



Aug. 2024 Cost Estimating Summit with cost estimating firms.



2024 AGC/ST Open House on Sound Transit's Stride Bus Rapid Transit program and opportunities.



Professional Services MATOC

- Multi-year, On-Call Contracts
 - √ 7 base years + 3 one-year options
- Qualifications based selection
- Multiple awards
 - ✓ Small, medium and large primes
 - √ Number of awards (10+)
 - √ Same award amount
- MATOC contract capacity (Initial Request)
 - √ PMCM \$1B
 - ✓ Environmental Services \$500M
 - ✓ Design Services \$1B
- Task orders
 - ✓ Staff augmentation
 - ✓ Scope-based Services
 - ✓ Support multiple projects thru one award





MATOC evaluation considerations

- Past performance of prime
- Key staff
- Understanding of Scope of Services
- Training and development of staff
- Staff retention
- Approach to inclusivity
- Management of subconsultants
- Communication to team
- Responsiveness to Task Order process
- Ability to bring innovation and best practices
- Base Scope and Auxiliary Scope



MATOC

Sound Transit is seeking a pool of qualified firms for professional services

PMCM (Owner's Rep) Scope

- Contract Review & Editing
- Pre-Construction Phase Administration
- Value Engineering & Assessment
- Construction Staging/Logistics
- Risk Assessment & Management
- 3rd Party & AHJ Coordination
- Construction Management Services
- Resident Engineering
- Quality Assurance, Inspection, Training
- Change Management
- Cost and Schedule Control

Design Scope

- Planning & Programming
- Site Investigations (including Geotech)
- Alternatives Analysis
- Basis of Design (BOD)
- Design Services (Architecture & Engineering)
- Constructability Reviews
- Cost Estimating & Scheduling
- Plan Check & Permitting Support
- Construction Administration (DSDC)
- Phasing Support



Professional Services MATOC

- List base of positions (not inclusive of all positions needed)
- Ability to add positions during life of the contract
- Contemplating rates assigned to each position and periodic escalation of rates
- Mark-up on subconsultants
- Sub insurance required at the time of task orders
- Yearly TO for general reporting and administrative efforts (payment for work product)
- Training for firms
- Ability to add primes during the contract
- Insurance commensurate with task order scope



MATOC Industry Forum September 2024



Bench Prime

- Small Bench: The Prime Consultant must be certified, or in the process of being certified, as a small business or Disadvantaged Business Enterprise (DBE) by either the Washington State Office of Minority and Women's Business Enterprises (OMWBE) or by King County's Small Contractors and Supplies (SCS) program.
- Medium Bench: The Prime Consultant does not meet the definition of a Small Bench Consultant and has annual gross receipts of less than \$250 million.
- Large Bench: The Prime Consultant has annual gross receipts of \$250 million or more.



LRV Car Mover and Dead Car Tow Testing East Channel Bridge (Segment 1)

Professional Services MATOC

PMCM Services MATOC	Award limitation with: (i) Design Services MATOC, and other (ii) Potential Project-specific procurements for both primes and subconsultants			
	Award limitation with PMCM Services for both primes and subconsultants			
Design Services MATOC	Subconsultants can submit on multiple teams regardless of firm size Small businesses can submit as a prime and subconsultant Medium and large firms can submit as a prime or a subconsultant but not both			

Potential Pending MATOC Task Orders (partial list)

- WSLE PMCM Services (Multiple Scope Bundles)
- State of Good Repair (SOGR) Design and PMCM Services
 - Vertical Conveyance effort
- Other link extensions design and PMCM efforts
- Maintenance facilities PMCM efforts
- Sounder Design and PMCM Services
- Specialized Design and PMCM Services (FLS, Safety & Security, Commissioning, Noise & Vibration, Independent traffic modelling etc.)







Tentative MATOC schedules

Target MATOC schedules	Design	PMCM
Request for Qualifications (RFQ) Issuance	February 2025	March 2025
Request for Qualifications (RFQ) Due	March 2025	May 2025
Interviews	April 2025	May 2025
Notice of Intent to Award	May 2025	June 2025
Sound Transit Board Approval	May 2025	June 2025



Other opportunities (partial list)

Procurement title	Adv
Bus Base North – Construction Only	Posted
Operations Maintenance Facility South - PDB	1Q25
Job Order Contracting (JOC) Recompete	1Q25
SR-522 Seattle/Shoreline NE 145th Street Improvements – Construction Only	1Q25
WSLE Systems Design – Design Services	2Q25

Questions?



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Shared Success with Our Partners and the Region

Upcoming events

Jan. 23, 2025
March – date TBD
March 6-9, 2025
March 17-19, 2025
April 18, 2025
March 19-20, 2025
TBD
October 2025



Sound Transit

Sound Transit (Central Puget Sound Regional Transit Authority) has partnered with Biddingo.com to provide information regarding contracting opportunities at Sound Transit. All guests to our site can view solicitations, bid results and solicitation award information. If you are interested in working with Sound Transit please register using the Vendor Registration button below in order to receive email notifications about upcoming projects in your field(s) of interest. Doing so will enable you to download solicitation documents, associated addenda and will contain information about how to respond to the solicitation. Sound Transit is an Equal Opportunity Employer and encourages Minority, Women and Disadvantaged

Business Enterprises to participate in the competitive procurement process. Firms are also advised that Sound Transit expects contractors, consultants, and vendors to adhere to certain Sound Transit policies while on Sound Transit's premises or when communicating with Sound Transit employees. In addition to advertising contract opportunities here on the agency's solicitation web site, it is also Sound Transit's policy to advertise solicitations greater than \$250,000 in the Daily Journal of Commerce. This site is intended to meet the requirements of RCW 39.04.155.

Vendor Registration

vendorportal.soundtransit.org



Doing Business with Sound Transit

https://www.soundtransit.org/get-to-know-us/doing-business-with-us









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